CSSF ANNEX to the notification letter under Articles 17 and/or 18 of the UCITS Directive

# GENERAL INFORMATION IN RELATION TO THE PROVISION OF ACTIVITIES AND/OR SERVICES ON A CROSS-BORDER BASIS

|  |
| --- |
| Confirm whether the IFM has established processes and procedures when providing activities and/or services on a cross-border basis in other Member States. |
| Choose an item. |

# ESTABLISHMENT OF A BRANCH

|  |  |
| --- | --- |
| ADDITIONAL INFORMATION TO THE PROGRAMME OF OPERATIONS OF THE BRANCH | |
| Describe which types of clients will be targeted by the branch: | Insert text. |
| Explain how the branch will approach these clients (i.e. use of digital means, marketing materials, telephone calls, public or private marketing events or meetings, intermediaries, etc.): | Insert text. |
| Indicate the number of employees of the branch: | Insert text. |
| Indicate to whom the investors of the host EEA State can address their complaints (contact details including postal address, phone number and email address): | Insert text. |
| Indicate the name and contact details of the person responsible for dealing with complaints in relation to the branch (if different from above): | Insert text. |

|  |  |
| --- | --- |
| ADDITIONAL DOCUMENTS TO BE PROVIDED IN RELATION TO THE BRANCH | |
| Manager organisational structure chart including the branch  Nomenclature be used: *Manager organisational structure chart including the branch - [document date]* | Insert text. |

|  |  |
| --- | --- |
| Date: | Select date. |
| Name and capacity of the signatory: | Insert text. |
| Signature: | |